

October 11, 2016

Subject: Acquisition of Assets
To: The Director and Manager
The Stock Exchange of Thailand

The Board of Directors' Meeting of KCE Electronics Public Company Limited ("the Company") No. 10/2016, held on October 11, 2016, passed a resolution approving the purchase of asset, which is the Land and an Office Building in Japan, from the seller, Ohkura Corporation Co., Ltd. This transaction has a value of JPY 600 million or equal to approximately Baht 200 million. The seller is not related person to the Company.

1. The parties involved
 - 1.1 Seller : is in the Real Estate business; selling house and rent the apartment
 - 1.2 Shareholders : Kurabayashi Tomomichi, Kurabayashi Sizuko and Nakajima Yumiko
2. Payment : Deposit JPY 60 million within September 30, 2016, and pay the remaining amount of JPY 540 million within November 30, 2016.

The Asset is located at 1-2-9 Kouraku Bunkyo-ku, Tokyo, Japan, comprising land totaling roughly 32 square wah and a 7-story office building with a total area of 763 square meters, including accommodation facilities. The purpose of the investment is to use part of the floor area as a Sales Representative Office to support the Company's expansion in Japan, as well as to enhance long-term value for shareholders.

The aforementioned transaction is deemed an Acquisition of Assets according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 20/2551, Re: Rules for Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, being the highest value at 1.16% of the total assets of the Company and its subsidiaries as at June 30, 2016. When accumulating all transactions in the past 6 months prior to this transaction date, the cumulative value is as follow:

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| 1. Additional investment in the machinery by a subsidiary | Transaction value 1.46% |
| 2. The Company established a new subsidiary company | Transaction value 0.41% |
| 3. The purchase of a Property in Japan | Transaction value 1.16% |

All three transaction values are calculated by using the Total Value of Consideration basis, and being the highest cumulative value of 3.03%, which is accounts for less than 15%; therefore, no obligation to disclose the information in pursuant to the Notification of the Stock Exchange of Thailand, Re: Disclosure of Information Concerning the Acquisition and Disposition of Assets of Listed Companies B.E. 2547 (as amended).

Forwarded for your information.

Sincerely yours,



(Mrs. Voraiuksana Ungkosit)

Executive Vice Chairperson

