

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** KCE

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company KCE ELECTRONICS PUBLIC COMPANY LIMITED  
Date 10-Mar-2015

Details of Warrants' exercise shown as follows

<b>The exercise of warrants</b>	<b>Number of exercised warrants (units)</b>	<b>Number of unexercised warrants (units)</b>	<b>Ratio (Warrant : shares)</b>	<b>Exercise Price (baht/share)</b>	<b>Exercise date</b>	<b>Number of shares derived from exercised warrants (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
Warrant of KCE ELECTRONICS PUBLIC COMPANY LIMITED No. 2 (KCE-W2)	2,241,875	15,745,671	1.00 : 1.00	5.00	From 01-Mar-2015 to 10-Mar-2015	2,241,875	15,749,692
Total						2,241,875	

Signature \_\_\_\_\_  
(Mrs. Voraluksana Ongkosit)  
Executive Vice Chairperson  
Authorized to sign on behalf of the company

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