

September 16, 2014

Subject Report on the result of the exercise of ESOP Warrants to directors and employees of the company and its subsidiaries (ESOP-W5), (No.2)

To The President  
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and employees of the company and its subsidiaries under the ESOP-W5 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : April 30, 2014
- Warrants expiry date : April 29, 2017
- First exercise date : June 1 –5, 2014
- Last exercise date : April 28, 2017
- Exercise ratio : 1 warrant : 1 ordinary share
- Exercise price : Baht 31.99 per share
- Exercise period : Every Quarter between 1<sup>st</sup> – 5<sup>th</sup>  
March, June, September and December of each year

The Company would like to report the second times exercise of the warrants to purchase ordinary shares which was exercised on September 1<sup>st</sup> – 5<sup>th</sup>, 2014 as follows:

- Warrant holder's application : 99 people
- No. of exercised warrants : 4,576,300 units
- Total ordinary shares through exercising right : 4,576,300 shares
- Total amount through exercising rights : 146,395,837 Baht
- The remaining amount of warrant : 4,155,700 units
- The number of share remaining : 4,155,700 shares

Please be informed accordingly.

Yours faithfully,



(Mrs.Voraluksana Ongkosit)

Executive Vice Chairperson

