

Headline: KCE's new shares to be traded on 14 March 2014

Security Symbol: KCE, SET

Announcement Details

| Additional listed securities | |
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| Subject | KCE's new shares to be traded on 14 March 2014 |
| Company name | KCE ELECTRONICS PUBLIC COMPANY LIMITED (KCE) |
| Old capital (baht) | 480,495,089.00 |
| - Common stock (Unit: shares) | 480,495,089 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 68,525,052 |
| New capital (baht) | 549,020,141.00 |
| - Common stock (Unit: shares) | 549,020,141 |
| Par value (baht per share) | 1.00 |
| Allocated for | Warrant holders of KCE-W2 held 68,525,052 units subscribe to 68,525,052 common shares. |
| Ratio (Warrant : share) | 1 : 1 |
| Exercise price (baht per share) | 5.00 |
| Exercise date | From 01-Mar-2014 to 10-Mar-2014 |
| Trading date | 14-Mar-2014 |

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