



February 7, 2014

Subject: Notification for the schedule to exercise warrants to purchase  
 The ordinary shares of KCE Electronics Public Company Limited No.2 (KCE-W2) No.3

Attention: Director and Manager  
 The Stock Exchange of Thailand

Pursuance to the issuing and allotting of the warrants to purchase ordinary shares of KCE Electronics Public Company Limited No.2 ("KCE-W2") to the existing shareholders (the record date to determine the list of shareholders who entitle to subscribe the warrants is on May 9, 2013 and the closing date of share register book to collect the list of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (amended in B.E. 2551) is on May 10, 2013), the warrant holders will be able to exercise KCE-W2 on 1 – 10 of March, June, September and December each year. The first exercise date is during September 1 – 10, 2013 and the last exercise date is during June 1 – 19, 2016.

Correspondingly, we would like to inform the schedule and procedures to exercise KCE-W2 during March 1 – 10, 2014 as follows:

1. Notification period to the exercise of warrant	February 24 – 28, 2014 during business days 10.00 – 16.00 hrs.
2. Exercise date	March 1 – 10, 2014
3. Exercise price	Baht 5.00 per Share
4. Exercise ratio	1 unit of warrant : 1 common share
5. Persons and Place to exercise warrants	Finance Department KCE Electronics Public Company Limited 125-125/1,1 Moo.4, Lat Krabang Industrial Estate, Chalongrung Road, Lumplatew, Lat Krabang, Bangkok, 10520 Tel. (662) 326-0196-9 Ext 112, 338 Fax. (662) 326-0300

<p>6. Documents for subscription and purchase of the Company's shares</p>	<ol style="list-style-type: none"><li>1. Duly and accurately completed exercise form with the signature of the warrant holders. The warrant holders may request and obtain the exercise form from the Company or download the form via the Company's website <a href="http://www.kcethai.in.th">www.kcethai.in.th</a></li><li>2. Warrant certificate or certificate representing the warrant. In case the warrant is in scripless system then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate or the issuance of the certificate representing the warrants in the form prescribed by the SET with securities companies acting as their brokers. The securities companies will then notify TSD to request for withdrawal of warrant certificate. TSD will issue the substitute for the warrant holders to use as the supplemental evidence for exercise the warrants.</li><li>3. Evidences supporting share subscription<ol style="list-style-type: none"><li>(a) Thai Individual: A certified copy of valid identification card</li><li>(b) Foreign Individual: A certified copy of valid passport</li><li>(c) Thai Juristic Person: A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 6 months prior to the exercise date and evidence of the authorized person as in (a) or (b) together with duly certified signatures.</li><li>(d) Non-Thai Juristic Person: Copies of the Memorandum of Association, Articles of Association, and certificate of Incorporation issued not over 12 months prior to the exercise date which are certified by Notary Public and evidences of the authorized person as in (a) or (b), together with duly certified signatures.</li></ol></li><li>4. The payment in full amount as specified in the exercise form as one of the following method.<ol style="list-style-type: none"><li>(a) Transfer the money into bank account named "KCE Electronics Public Company Limited for Share Subscription by Warrant", saving account number 028-1-86918-9, Krung Thai Bank Plc., Lad Krabang Industrial Estate branch. KCE-W2 Holders shall also write their names, address, and telephone numbers on the back of personal cheque, draft, or cashier cheque (Bank cheque). In case there are expenses in the mentioned transfer, the subscriber must be responsible for such expenses.</li></ol></li></ol>
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	<p>(b) Payment by a crossed cheque, cashier cheque, draft, bill of exchange, or bank's payment order collectible in Bangkok within 1 business day from each notification date, made payable to "KCE Electronics Public Company Limited for Share Subscription by Warrant". The exercise shall be valid only if the payment is collectible.</p> <p>The exercise of warrant is subject to the Rights and Duties of the issuer of warrants and holders of KCE Electronics Public Company Limited No.2 (KCE-W2)</p>
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Please be informed accordingly.



Yours Sincerely,



(Mrs. Voraluksana Ongkosit)  
Executive Vice Chairperson