

December 16 , 2013

Subject Report on the result of the exercise of ESOP Warrants to directors and employees of the company and its subsidiaries (ESOP-W4), (No.7)

To The President  
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and employees of the company and its subsidiaries under the ESOP-W4 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : March 12, 2012
- Warrants expiry date : March 11, 2017
- First exercise date : June 1 – 10, 2012
- Last exercise date : March 10, 2017

The Annual General Shareholders' Meeting Year No.30/2013 of KCE Electronics Public Company Limited ("the Company") held on April 29, 2013, had approved the adjustment of the terms and conditions of the Warrants to Purchase Ordinary Shares of Company allocated to directors and employees of the Company and /or its subsidiaries under ESOP-W4

- Exercise ratio before the right adjustment : 1 unit : 1 ordinary share
- Exercise ratio after the right adjustment : 1 unit : 1.16199 share
- Exercise price before the right adjustment : Baht 7.81 per share
- Exercise price after the right adjustment : Baht 6.721 per share
- Exercise period : Every Quarter between 1<sup>st</sup> – 10<sup>th</sup>

March, June, September and December of each year

The Company would like to report the seven times exercise of the warrants to purchase ordinary shares which was exercised on December 1<sup>st</sup> – 10<sup>th</sup>, 2013 as follows:

- No. of exercised warrant holder (persons) : 9 people
- No. of exercised warrants (units) : 473,000 units
- No. of warrants remaining (units) : 380,000 units
- No. of ordinary shares issued for this exercise (shares) : 549,100 shares (the shares remaining shall be disregarded)
- No. of ordinary shares remaining reserved for warrants exercise (shares) : 455,941 shares
- Amount of money received from this exercise (Baht) : 3,690,501.10 Baht

Please be informed accordingly.

Yours faithfully,



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(Mrs.Voraluksana Ongkosit)

Executive Vice Chairperson

