

Share Resale Disclosure Form
KCE Electronics Public Company Limited
Date 10th May 2013

We , KCE Electronics Public Company Limited, hereby notify the resolution of the Board of Directors, no 5/2013 , held on 9th May 2013, regarding the approval on the resale of share repurchased with the details as follows:

1. Number of shares resold 14,000,000 shares or equal to 2.98 % of the total of paid-up capital.

2. Procedure for shares resold

on the Stock Exchange of Thailand

by Public Offering

The period for the resale of shares will be from 11st June 2013 to 19 st June 2013

(after 6 months from the completion date of share repurchase and not later than 3 years from this time)

Remarks: The company has to disclose the proposed share resale not later than 14 days prior to the date on which the shares will be resold.

3. The principle used to determine the resale price.

Not less than 85% of the average closing price of shares for the preceding 5 business days

The company certifies that the information contained in this report is true and complete in all respects.

Sign.....
(Mrs.Voraluksana Ongkosit)
Executive Director

Note: Listed companies must report any resolutions of the board of directors regarding proposed projects for share repurchase on the date of the abovementioned meeting or up until 9.00am on the following day of business via facsimile and the Exchange's ELCID.