Headline: KCE's new shares to be traded on 28 March 2013

Security Symbol: KCE, SET

Announcement Details

Additional listed securities	
Subject	KCE's new shares to be traded on 28 March 2013
Company name	KCE ELECTRONICS PUBLIC COMPANY LIMITED (KCE)
Old capital (baht)	472,600,769.00
- Common stock (Unit: shares)	472,600,769
Number of additional shares	
- Common stock (Unit: shares)	2,395,000
New capital (baht)	474,995,769.00
- Common stock (Unit: shares)	474,995,769
Par value (baht per share)	1.00
Allocated for	Warrant holders as directors and employees (ESOP-W3) 540,000 units exercise to subscribe 540,000 common shares
Ratio (Warrant : share)	1:1
Exercise price (baht per share)	6.86
Exercise date	From 15-Mar-2013 to 18-Mar-2013
Allocated for	Warrant holders as directors and employees (ESOP-W4) 1,855,000 units exercise to subscribe 1,855,000 common shares
Ratio (Warrant : share)	1:1
Exercise price (baht per share)	7.81
Exercise date	From 01-Mar-2013 to 10-Mar-2013
Trading date	28-Mar-2013