

December 18, 2012

Subject Report on the result of the exercise of ESOP Warrants to directors and employees of the company and its subsidiaries (ESOP-W4), (No.3)

To The President
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and employees of the company and its subsidiaries under the ESOP-W4 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : March 12, 2012
- Warrants expiry date : March 11, 2017
- First exercise date : June 1 – 10, 2012
- Last exercise date : March 10, 2017
- Exercise ratio : 1 warrant : 1 ordinary share
- Exercise price : Baht 7.81 per share
- Exercise period : Every Quarter between 1st – 10th
March, June, September and December of each year

The Company would like to report the third times exercise of the warrants to purchase ordinary shares which was exercised on December 1st – 10th, 2012 as follows:

- Warrant holder's application : 60 people
- No. of exercised warrants : 2,442,000 units
- Total ordinary shares through exercising right : 2,442,000 shares
- Total amount through exercising rights : 19,072,020 Baht
- The remaining amount of warrant : 3,238,000 units
- The number of share remaining : 3,238,000 shares

Please be informed accordingly.

Yours faithfully,

(Mrs.Voraluksana Ongkosit)
Executive Director