

July 5, 2012

Subject Report on the result of the exercise of ESOP Warrants to directors and employees of the company and its subsidiaries (ESOP-W3) (No.9)

To The President  
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and employees of the company and its subsidiaries under the ESOP-W3 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : June 14, 2010
- Warrants expiry date : June 13, 2013
- First exercise date : June 15 – 18, 2010
- Last exercise date : June 12, 2013
- Exercise ratio : 1 warrant : 1 ordinary share
- Exercise price : Baht 6.86 per share
- Exercise period : Every Quarter between 15<sup>th</sup> - 18<sup>th</sup>  
March, June, September and December of each year

The Company would like to report the nine times exercise of the warrants to purchase ordinary shares which was exercised on June 15 - 18, 2012 as follows:

- Warrant holder's application : 0 people
- No. of exercised warrants : 0 units
- Total ordinary shares through exercising right : 0 shares
- Total amount through exercising rights : 0 Baht
- The remaining amount of warrant : 2,800,000 units
- The number of share remaining : 2,800,000 shares

Please be informed accordingly.

Yours faithfully,

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(Mrs.Voraluksana Ongkosit)  
Executive Director