

9th February 2012

Subject: Shares Written Off and a Decrease in Paid-up Capital

To: The President  
The Stock Exchange of Thailand

According to the resolution of the Board of Directors meeting No. 7/2553, KCE Electronics Public Company Limited (the "Company") has to sell the repurchased shares at the amount of 8,170,500 shares or equal to 1.73% of the total of paid-up capital during the resale period from 9th August 2011 - 8th February 2012.

The repurchased shares at the amount of 8,170,500 could not be sold within the resale period as describe above due to the market price was lower than the repurchased price, the Company will decrease its registered capital as empowered by the resolution of the Board of Directors meeting No. 7/2553 dated 20th July 2010 which resolved that if there are unsold shares existing, after the resale period, the Company's paid-up registered capital shall be decreased by way of writing off the entire repurchased registered shares which remain unsold.

Please be informed accordingly.

Yours faithfully,

KCE Electronics PLC.

Mrs.Voraluksana Ongkosit  
Executive Director