

January 13, 2012

Subject : Report on the use of capital increase

To : President of the Stock Exchange of Thailand

With reference to the issuance of warrants offered to the Directors and Employees of the Company of KCE Electronics Public Company Limited on June 14, 2010, the Company would like to inform that KCE already received capital from the exercise of the warrants totaling Baht 7,937,020 for 2011. The increased capital has been used as the Company's working capital in accordance with the objective given in the capital increase report form dated March 17, 2010 to the Stock Exchange of Thailand.

Please be informed accordingly.

Yours faithfully,

(Mrs.Voraluksana Ongkosit)

Executive Director