

October 19, 2011

Subject: The cancellation of changing period of resale shares, the Shares Written Off and a Decrease in Paid-up Capital

Attn: President, The Stock Exchange of Thailand

According to KCE Electronics Public Company Limited (KCE)'s Board of Directors in meeting No. 3/2011, held on March 22, 2011 which has passed the resolutions on the approval to change the period of resale shares and Board of Directors in meeting No.8/2011, held on August 16, 2011 which has passed the resolutions on the approval of the shares written off and a decrease in capital , KCE has registered such Director's resolution to Department of Business Development in order to write off shares and a decrease in capital but the public company registrar rejected such registration. That is because KCE had changed the period of the resale shares with the reason that "the share repurchase program has been specified the period of resale shares, the company shall do as provided in the program"

Therefore, KCE's Board of Director Meeting No.10/2011, held on October 19, 2011 resolute to cancel

- (1) Board of Director Meeting No.3/2011, held on March 22, 2011, re: the approval to change the period of resale shares
- (2) Board of Director Meeting No.8/2011, held on August 16, 2011, re: the approval of the shares written off and a decrease in capital

The result of the cancellation, the period of KCE's resale shares and KCE's capital registration and paid-up capital still remain in the same which are;

- Repurchase period from August 9, 2011 to February 8, 2012.
- Registered capital 500,000,000 Baht divided to 500,000,000 Baht at par value 1 Baht per share.
- Paid-up capital 472,224,269 Baht divided to 472,224,269 Baht at par value 1 Baht per share

Please be informed accordingly

Sincerely Yours,

(Mrs.Voraluksana Ongkosit )

Executive Director