

Form for Shares Written Off and a Decrease in Paid-up Capital

KCE Electronics Public Company Limited

17th August 2011

1. Shares written off

The number of shares written off, decreasing paid-up capital, is equal to 8,170,500 shares at par value 1 baht per share which are equal to 1.73 % of paid -up capital before cancellation.

2. The company's paid-up capital

The result of this decreased capital from writing off shares as above in clause1, is:
Original capital 472,224,269 shares at par value 1 baht/share, the total which is 472,224,269 baht.
New capital 464,053,769 shares at par value 1 baht/share, the total which is 464,053,769 baht.

The company will register this change of capital with the Ministry of Commerce and then inform the SET.

The company certifies that the information contained in this report is true and complete in all respects.

Sign_____ (Mrs.Voraluksana Ongkosit) Executive Director

Note: Listed companies must submit this report via facsimile and the Exchange's ELCID on the date of the resolution or up until 9.00 a.m. on the following day of business.