

April 29, 2011

Re : Notification of Resolutions of Annual General Meeting of Shareholders for the year 2011
(No.28/2011).

To : The President
The Stock Exchange of Thailand

The Annual General Meeting of Shareholders for the year 2011 (No.28/2011) of KCE Electronics Public Company Limited ("Company"), held on April 28, 2011 at 15.00 hrs., has passed the following resolutions;

1. Certified the Minutes of the Annual General Meeting of Shareholders No. 27 dated April 29, 2010.

Approved by the AGM, by the majority of votes of the shareholders present and voting, the details as follows;

Approved	<u>257,473,781</u> votes	Equivalent to <u>100</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>20,000</u> votes	

2. Acknowledged the report of the Board of Directors on performance results of the Company for 2010.

3. Approved the audited balance sheet and profit and loss statement of the Company for the fiscal year ending December 31, 2010 which reviewed and audited by the auditor from Ernst and Young Office Limited and approved by the Company's audit committee.

Approved by the AGM, by the majority of votes of the shareholders present and voting, the details as follows;

Approved	<u>257,473,781</u> votes	Equivalent to <u>100</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>20,000</u> votes	

4. Approved the payment of dividend for 2010 for the second half of the year at 0.30 Baht per share. The shareholder register for the right to receive the dividend has been recorded on April 5, 2011 ("Record Date") and gathered the shareholders list as specified in section 225 of the Securities and Exchange Act, by closing the register book suspending share transfer on April 7, 2011. The dividend payment will be made on May 27, 2011.

However, the Company has paid the interim dividend regarding to the resolutions of the Board of Directors Meeting, No. 8/2010, held on August 17, 2010, covering the first half of the year at the rate of baht 0.15 per share. The dividend payment has been paid on September 16, 2010.

Approved by the AGM, by the majority of votes of the shareholders present and voting, the details as follows;

Approved	<u>257,458,781</u> votes	Equivalent to <u>100</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>35,000</u> votes	

5. Approved the election of the directors to replace those who have retired.

Approved by the AGM, by the majority of votes of the shareholders present and voting, the details as follows;

1 Mrs. Chantima Ongkosit

Approved	<u>257,493,781</u> votes	Equivalent to <u>100</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>0</u> votes	

2 Mrs.Voraluksana Ongkosit

Approved	<u>257,492,781</u> votes	Equivalent to <u>99.9996</u> %
Disapproved	<u>1,000</u> votes	Equivalent to <u>0.0004</u> %
Abstained	<u>0</u> votes	

3 Mrs.Siriphan Suntanaphan

Approved	<u>257,493,781</u> votes	Equivalent to <u>100</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>0</u> votes	

6. Approved the remuneration and meeting allowance of directors and the remuneration for the audit committee for 2011 which increase from year 2010.

Remuneration and Meeting Allowance	Year 2011 (unit : Baht)
1. Directors	
Remuneration (Baht/Person/Year)	
- Chairman	1,250,000.00
- Director	600,000.00
Meeting Allowance (Baht/Person/Year)	
- Chairman	30,000.00
- Director	25,000.00
2. Audit Committees	
Remuneration (Baht/Person/Year)	
- Chairman	400,000.00
- Director	300,000.00

Approved by the AGM, not less than two-thirds of votes of the shareholders present and voting, the details as follows;

Approved	<u>256,181,381</u> votes	Equivalent to <u>99.4903</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>1,312,400</u> votes	Equivalent to <u>0.5097</u> %

7. Approved the appointment Ernst & Young Office Limited to be the Company's auditor of the year 2011, details as follows;

1. Ms.Kamontip Lertwitworatep (Auditor Permit No. 4377) and/or
2. Mr. Wichart Lokatekrawee (Auditor Permit No. 4451) and/or
3. Ms.Siriwan Surathepin (Auditor Permit No. 4604)

The annual auditor's remuneration of the year 2011 shall be in total of Baht 3,150,000 (The Company auditor's remuneration is Baht 1,000,000 per annum)

Approved by the AGM, by the majority of votes of the shareholders present and voting, the details as follows;

Approved	<u>257,492,781</u> votes	Equivalent to <u>100</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>1,000</u> votes	

8. Approved the cancellation of ESOP-W at the amount of 473,000 units as a result of director or company employee has no longer retained such position in the company. As well as, to consider the cancellation of the share reservation in order to support convertible of warrant ESOP-W at the amount of 473,000 shares.

Approved by the AGM, by the majority of votes of the shareholders present and voting, the details as follows;

Approved	<u>257,493,781</u> votes	Equivalent to <u>100</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>0</u> votes	

9. Approved the issuance and offering company's warrants to directors and/or employees of the Company and the subsidiary company (ESOP-W4)

Number of warrants to be offered	:	10,000,000 Units.
Number of warrants accounted for	:	2.12% of the total of share issued and paid up of the Company.
Offering price per unit	:	0 Baht.
Term	:	Not exceed 5 years from the issuance of Warrant .
Number of shares reserved for Exercise of Warrant	:	10,000,000 shares (with the par value of 1 Baht)
Exercise Price	:	<u>7.81</u> Baht. The weighted average of company's share price, trading in stock exchange of Thailand, during 15 consecutive business days before the date of the shareholder meeting with no discount

Exercise date : The Warrant holders can exercise the right in every quarter which is during the date of 1 - 10 of March, June, September and December where Company's Board of Directors has the authority to determine the 1st exercise date to purchase the newly-issued shares as proper by virtue of Section 3, the sale and cancellation of repurchased shares, of the ministerial regulations regarding Rules and regulation concerning the share purchase, the sale of repurchased shares and the cancellation of repurchased shares B.E. 2001. In case the Exercise Date is a holiday of SET, the Exercise Date of such installation will be postponed to the next business day,

(The details Esop-W4 The Board of Director Meeting No.3/2011 on March 23, 2011)

Approved by the AGM, not less than three-fourth of votes of the shareholders present and voting, and the number of the disapprove votes are not exceeding to 10 percent, the details as follows;

	Shareholder Voting	Approving Vote Esop %	Disapproving Vote %
Non Voting Right	118,966,380		
Approved	138,524,901	99.9982	0
Disapproved	1,000	0.0007	0.0004
Abstained	1,500	0.0011	0

10. Approved the allocation of 24,975,731 ordinary shares with a par value of 1 Baht

1. 10,000,000 shares to be allocated for the accommodation of the exercise of warrants ESOP-W4

2. The remaining shares of 14,975,731 which have not yet allotted shall be proposed to the

Shareholder Meeting for the consideration of allotment as appropriated.

Approved by the AGM, by the majority of votes of the shareholders present and voting, the details as follows;

Approved	<u>256,184,881</u> votes	Equivalent to <u>100</u> %
Disapproved	<u>0</u> votes	Equivalent to <u>0</u> %
Abstained	<u>1,308,900</u> votes	

Please be informed accordingly.

Sincerely yours,

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(Mrs. Voraluksana Ongkosit)

Executive Director