

January 5, 2011

Subject Report on the result of the exercise of ESOP warrant to directors and employees of the company and its subsidiaries (ESOP-W3) (NO.3)

To The President The Stock Exchange of Thailand

KCE Electronics Public Company Limited have permitted from The Securities and Exchange Commission has the offering on June 14, 2010 is made to the exercise of ESOP warrant to directors and employees of the company and its subsidiaries . The program is to offer warrants to purchase KCE common share for the amount of 10,000,000 units under 3 years plan. The warrant are exercisable on every quarter between 15 – 18 March, June, September and December of each year.

The Company would like to report the third times exercise of the warrant to purchase ordinary shares which was exercised on December 15 – 18, 2010 as follows:

- Number of the Exercising ESOP Holders :	0	Persons
- Number of the Exercising ESOP :	0	Units
- Number of ESOP Remaining after the Exercise :	3,957,000	Units
- Number of Ordinary Shares allotted for the Exercise :	0	Units
- Remaining Number of the Ordinary Shares Reserved for the Exercise :	3,957,000	Shares

Please be informed accordingly.

Sincerely yours,

(Mrs.Voraluksana Ongkosit)

Executive Director