

January 5, 2011

Subject Report on the result of the exercise of ESOP warrant by the Executives Employees of the company
and Its Subsidiaries the ESOP Warrants scheme

To The President The Stock Exchange of Thailand

KCE Electronics Public Company Limited have permitted from The Securities and Exchange Commission has the offering on August 6, 2007 is made to the exercise of ESOP warrant by the Executive, Employees of the company and its subsidiaries. The program is to offer warrants to purchase KCE common share for the amount of 3,000,000 units under 5 years plan. The warrant are exercisable on every quarter between 15 – 18 March, June, September and December of each year.

The Company would like to report the exercise of the warrant to purchase ordinary shares which exercised on December 15 – 18, 2010 as follows:

- | | | |
|---|---------|---------|
| - Number of the Exercising ESOP Holders : | 0 | Persons |
| - Number of the Exercising ESOP : | 0 | Units |
| - Number of ESOP Remaining after the Exercise : | 473,000 | Units |
| - Number of Ordinary Shares allotted for the Exercise : | 0 | Units |
| - Remaining Number of the Ordinary Shares Reserved for the Exercise : | 473,000 | Shares |

Please be informed accordingly.

Sincerely yours,

(Mrs.Voraluksana Ongkosit)

Executive Director