

June 29, 2010

The Director and Manager

The Stock Exchange of Thailand

Re: Purchase Thai Laminate Manufacturer Company Limited shares

On 25th June 2010 KCE Electronics Public Company Limited and KCE International Company Limited (altogether as "KCE's Group) are entered into on an agreement with Trinity Watthana Public Company Limited to purchase shares of Thai Laminate Manufacturer Company Limited. KCE will purchase ordinary shares of Thai Laminate of 6 million shares or 24% of paid up capital shares from Trinity Watthana Public Company Limited. The price is based on book value of Thai Laminate on investment account of Trinity as of 31st March 2010 adjusted by dividend payout and forecast share of profits from investments between 1st April 2010 – 31st May 2010. The amount purchase totalling Baht 243.4 million. The transaction size is less than 15% of Total Assets as at 31 March 2010. The acquisition of these 6 million shares, results in KCE's stake in Thai Laminate Manufacturer Company Limited increasing from 17.8 million shares to 23.8 million shares or 71% to 95% .

The concerning major shareholders and financial information of Thai Laminate Manufacturer Company Limited are as follows:

<u>Shareholder's name</u>	<u>No. of shares</u>	<u>% Shareholding</u>
1. KCE Electronics Public Company Limited	12,999,990	52.00
2. Trinity Watthana Public Company Limited	6,000,000	24.00
3. KCE International Company Limited	4,800,001	19.20
4. Mrs. Siriphan Suntanaphan	545,002	2.18
5. Mr. Frederick Gharapet Ohanian	250,000	1.00
6. Others	405,007	1.62
Total	25,000,000	100.00

Highlights of financial information of Thai Laminate are as follows.

Unit: Million of Baht

	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>Quarter 1/2010</u>
<u>Balance Sheet</u>				
Total Assets	1,464.31	1,466.64	1,320.40	1,302.95
Total Liabilities	793.70	763.65	571.49	541.54
Registered Capital	250.00	250.00	250.00	250.00
Paid up Capital	250.00	250.00	250.00	250.00
Shareholders' Equity	670.62	702.99	748.91	761.40
Book Value per Share (Bt)	26.82	28.12	29.96	30.46
<u>Income Statement</u>				
Total Income	1,585.96	1,544.52	1,054.21	330.95
Net Profit	63.37	32.38	45.92	12.49
Earnings per Share (Bt)	2.53	1.30	1.84	0.50

It was approved by the Board of Directors' Meeting No.4 held on April 29, 2010.

The structural adjustment mainly aims to streamline the operation, enhance its supply chain and service capability as well as increase production efficiency. This will create synergy and allow development of clearer and more coherent business strategies.

We are confident that this strategic move will reinforce the Company's capability in increasing its competitive edge and encourage growth for the business for the year ahead.

Forwarded for your information

Sincerely yours,

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(Mrs.Voraluksana Ongkosit)
Executive Director