

## LISTED SECURITIES GRANTED BY THE SET

Starting from April 20, 2010 the Stock Exchange of Thailand (SET) allows the securities of KCE Electronics Public Company Limited (KCE) to be traded on the SET after finishing capital increase procedures.

Name : KCE Issued and Paid up Capital

Old : 463,061,769 Baht
New : 464,544,269 Baht
Par Value : 1 Baht / share

Allocate to : Warrant holders as employees 1,482,500 units exercise

to subscribe 1,482,500 common shares

Exercise Ratio : 1 warrant to 1 common share

Exercise Price : 3.93 Baht / share Exercise date : March 18, 2010