

18 January, 2016

Subject : Report on the utilization of capital increase

To : President
 The Stock Exchange of Thailand

KCE Electronics Public Company Limited (“the Company”) would like to report the utilization of fund from capital increase deriving from the exercise of the Warrants to purchase the Company’s ordinary shares on March 2015 to December 2015 under ESOP-W5 The total amount received from such exercising has been utilized for Company’s working capital in full and under KCE-W2 for the investment project in the new factory , bought machinery and manufacturing support , the details of which are as follows:

Objective	Investment Plans (Baht)	Amount Used March – December 2015 (Baht)	Total (Baht)
ESOP –W5 no. 4 - 7 : Working capital	76,791,995.00	76,791,995.00	-
KCE – W2 no. 7 – 10 : New factory and bought machinery	33,672,270.00	33,672,270.00	-
Total	110,464,265.00	110,464,265.00	-

Please be informed accordingly.

Yours sincerely,

(Mrs.Voraluksana Ongkosit)

Executive Vice Chairperson

