

**Headline:** New shares of KCE to be traded on March 18, 2021  
**Security Symbol:** KCE, SET

Announcement Details

| <b>Additional listed securities</b>  |  |
|--------------------------------------|--|
| Subject                              | Additional listed shares   |
| Company name                         | KCE ELECTRONICS PUBLIC COMPANY LIMITED (KCE)                           |
| Old capital (baht)                   | 589,031,048.00   |
| - Common stock (Unit: shares)        | 1,178,062,096  |
| Number of additional shares          |  |
| - Common stock (Unit: shares)        | 1,832,500  |
| New capital (baht)                   | 589,947,298.00   |
| - Common stock (Unit: shares)        | 1,179,894,596  |
| Par value (baht per share)           | 0.50   |
| Allocated for                        | Warrants (ESOP-W6) 1,832,500 units exercise to 1,832,500 common shares |
| Ratio (Convertible security : share) | 1 : 1  |
| Conversion ratio (baht per share)    | 26.48  |
| Conversion date                      | From 01-Mar-2021 to 05-Mar-2021  |
| Trading date                         | 18-Mar-2021  |