



**KCE ELECTRONICS  
PUBLIC COMPANY LIMITED**  
Registration No. 0107535000354

72-72/1-3, Lat Krabang Industrial Estate,  
Soi Chalongkrung 31, Lumplataw,  
Lat Krabang, Bangkok 10520 Thailand.  
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September 16 , 2015

Subject Report on the result of the exercise of ESOP Warrants to directors and employees of the company and its subsidiaries (ESOP-W5), (No.6)

To The President  
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and employees of the company and its subsidiaries under the ESOP-W5 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : April 30, 2014
- Warrants expiry date : April 29, 2017
- First exercise date : June 1 –5, 2014
- Last exercise date : April 28, 2017
- Exercise ratio : 1 warrant : 1 ordinary share
- Exercise price : Baht 31.99 per share
- Exercise period : Every Quarter between 1<sup>st</sup> – 5<sup>th</sup>  
March, June, September and December of each year

The Company would like to report the sixth times exercise of the warrants to purchase ordinary shares which was exercised on September 1<sup>st</sup> – 5<sup>th</sup>, 2015 as follows:

- Warrant holder's application : 24 people
- No. of exercised warrants : 441,500 units
- Total ordinary shares through exercising right : 441,500 shares
- Total amount through exercising rights : 14,123,585 Baht
- The remaining amount of warrant : 1,694,000 units
- The number of share remaining : 1,694,000 shares

Please be informed accordingly.

Yours faithfully,

(Mrs.Voraluksana Ongkosit)  
Executive Vice Chairperson

