



**KCE ELECTRONICS
PUBLIC COMPANY LIMITED**

Registration No. 0107535000354

72-72/1-3, Lat Krabang Industrial Estate,
Soi Chalongkrung 31, Lumplataw,
Lat Krabang, Bangkok 10520 Thailand.
Tel : (662) 326-0196-99 Fax : (662) 326-0300



December 15, 2020

Subject Report on the result of the exercise of ESOP Warrants to directors and management of the company and its subsidiaries (ESOP-W6), (No.3)

To The President
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and management of the company and its subsidiaries under the ESOP-W6 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : March 13, 2020
- Warrants expiry date : March 10, 2023
- First exercise date : June 1 –5, 2020
- Last exercise date : March 9, 2023
- Exercise ratio : 1 warrant : 1 ordinary share
- Exercise price : Baht 26.48 per share
- Exercise period : Every Quarter between 1 – 5
March, June, September and December of each year

The Company would like to report the third times exercise of the warrants to purchase ordinary shares which was exercised on December 1 – 8, 2020 as follows:

- Warrant holder's application : 77 people
- No. of exercised warrants : 2,643,000 units
- Total ordinary shares through exercising right : 2,643,000 shares
- Total amount through exercising rights : 69,986,640 Baht
- The remaining amount of warrant : 4,731,500 units
- The number of share remaining : 4,731,500 shares

Please be informed accordingly.

Yours faithfully,

(Mrs.Voraluksana Ongkosit)

Executive Vice Chairperson

