

- Translation -

March 12, 2019

Subject: A resolution to convene the 2019 Annual General Meeting of Shareholders and Dividend Payment

To: The President
The Stock Exchange of Thailand

Enclosure: 1. Preliminary details of the Warrants to purchase ordinary shares of KCE Electronics Public Company Limited to be allocated to directors, management and employees of the Company and its subsidiaries (ESOP-W6)

Pursuant to the meeting of the Board of Directors No. 3/2019 held by KCE Electronics Public Company Limited (the "Company") on March 12, 2019, the Board of Directors approved the following matters regarding the 2019 Annual General Meeting of Shareholders (the "AGM"):

1. A resolution to propose a dividend payment for the Company's operating results of 2018 at a rate of Baht 1.10 per share to be considered and approved by the AGM. The Company already paid an interim dividend of Baht 0.55 per share on September 6, 2018, and therefore the remaining dividend payment of Baht 0.55 per share would be made on May 9, 2019.

However, the right to receive a dividend remains uncertain unless it is approved by Shareholders at the 2019 AGM.

2. A resolution to propose to the AGM to consider and approve the issuance and offering of the warrants to purchase ordinary shares of the Company (ESOP-W6) in the amount of not exceeding 10,000,000 units to directors, management and employees of the Company and its subsidiaries at the ratio of 1 ordinary share to 1 unit of warrant, and at the exercise price of the weighted average of the company's share price, trading in the Stock Exchange of Thailand, during 15 consecutive business days before the date of the Shareholder's meeting, with no discount.

In this regard, the detailed information of the issuance and offering of the Warrant above (ESOP-W6) is disclosed in the Enclosure No. 1

3. A resolution to convene the 2019 Annual General Meeting of Shareholders on Thursday April 25, 2019, at 15.00 hrs., in the Srinakarin 2, 9th floor, the Grand Fourwings Convention Hotel, 333 Srinakarin Road, Huamark, Bangkok, with the following agenda items:

- Item 1 To certify the Minutes of the Annual General Meeting of Shareholders for the year 2018.
- Item 2 To acknowledge the results of the Company's operations for fiscal year 2018.
- Item 3 To consider and approve the Company and its subsidiaries' Financial statements for the fiscal year ended December 31, 2018.
- Item 4 To consider and approve dividend payment for the operating results of 2018.
- Item 5 To consider and approve the election of Directors to replace those who retire by rotation for the year 2019.
- Item 6 To consider and approve the determination of remuneration of Directors for the year 2019.
- Item 7 To consider and approve the appointment of the auditor of the Company and its subsidiaries, and approve the auditor's remuneration for fiscal year 2019.
- Item 8 To consider and approve the issuance and offering of warrants to purchase ordinary shares of the Company (ESOP-W6) in the amount not exceeding 10,000,000 units to directors, management and employees of the Company and its subsidiaries.
- Item 9 To consider and approve an increase of the Company's registered capital in the amount of Baht 5,000,000 by issuing 10,000,000 new ordinary shares at the par value of Baht 0.50 per share, and to consider and approve an amendment to Article 4 of the Company's Memorandum of Association regarding registered capital to reflect the increase in registered capital.
- Item 10 To consider and approve the allocation of newly-issued ordinary shares of the Company in an amount not exceeding 10,000,000 shares to be reserved for the exercise of Warrants to purchase ordinary shares of the Company (ESOP-W6).
- Item 11 To consider and approve the amendment of the Company's Articles of Association, Article 31; calling an Extraordinary General Meeting of Shareholders.
- Item 12 To consider other matters (if any).

4. The record date of the names of eligible shareholders to attend the 2019 AGM and the right to receive a dividend will be on March 26, 2019.

The Company shall disclose the details of the Annual General Meeting of Shareholders for the year 2019 and its agenda items prior to the meeting on the Company's website (www.kcethai.in.th). Shareholders may forward questions related to the agenda to the Company Secretary at tanyarat@kce.co.th or by telephone at (662) 326-0196 to 9.

Please be informed accordingly.

Yours sincerely,



(Mrs. Voraluksana Ongkosit)

Executive Vice Chairperson

