



**KCE ELECTRONICS
PUBLIC COMPANY LIMITED**

Registration No. 0107535000354

72-72/1-3, Lat Krabang Industrial Estate,
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September 11 , 2015

Subject: Report on the results of the exercise of warrants to purchase ordinary shares of the Company No.2
(KCE-W2) (No. 9)

Attention: Director and Manager
The Stock Exchange of Thailand

Referring to the allotting of the warrants to purchase ordinary shares of KCE Electronics Public Company Limited (the "Company") No.2 ("KCE-W2") to the existing shareholders which details are summarized as follows:

Number of offering warrants	:	115,248,942 units
Number of allotted warrants	:	115,244,921 units
Number of reserved shares	:	115,248,942 shares
Date of issuance and offering	:	June 20, 2013
Exercise period	:	1 – 10 of March, June, September and December each year. The KCE-W2 Holders who intend to exercise their rights to purchase the Company's ordinary shares shall notify their intention within 5 business days prior to the first date of each exercise period. The first exercise date shall be during September 1 – 10, 2013 and the last exercise date shall be during the 3-year maturity date of the warrants, which shall be on June 1 – 19, 2016. The warrant holders of KCE-W2 who intend to exercise their rights to purchase the Company's ordinary shares shall notify their intention within 15 days prior to the first date of the final exercise period.
Exercise ratio	:	1 warrant : 1 ordinary share
Exercise price	:	Baht 5.00 per share
Term of warrants	:	3 years from the date of issuance of warrants



The Company would like to report the result of the exercise of KCE-W2 during September 1-10, 2015 as follows:

Number of Warrant holder's application for the current exercise	:	27 people
Number of exercised warrants	:	2,252,400 units
Number of allotted shares for the current exercise	:	2,252,400 shares
Total amount through exercising rights	:	11,262,000 Baht
Balance of the warrants	:	12,873,824 units
Balance of the shares reserved for the exercise of warrants	:	12,877,845 shares

Please be informed accordingly.



Yours Sincerely,

(Mrs. Voraluksana Ongkosit)

Executive Vice Chairperson