



**KCE ELECTRONICS  
PUBLIC COMPANY LIMITED**

Registration No. 0107535000354

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KCE 005/2021

May 11, 2021

Subject: Acquisition of Assets  
To: The Director and Manager  
The Stock Exchange of Thailand

The Board of Directors' Meeting of KCE Electronics Public Company Limited ("the Company") No. 5/2021, held on May 11, 2021, passed a resolution approving the purchase of asset, which is the Land in Rojana, from the seller, Sanyo Semiconductor (Thailand) Co., Ltd. This transaction has a value of Baht 221 million. The seller is not related person to the Company.

1. The parties involved
  - 1.1 Seller: Sanyo Semiconductor (Thailand) Co., Ltd - Out of business (in the process of liquidation)
  - 1.2 Director (Liquidator): Mr. Blarathan Nair Parameswaran Nair and Mr. Yuji Goto
2. Payment term: Deposit Bt 26,000,000 million upon the execution of agreement on May 14, 2021 and upon the Completion Bt 195,000,000 million within six month.

The Asset is located at 1/7 Rojana Industrial Park , Moo 5, Khanham , Uthai , Phra Nakhon Sri Ayutthaya, Thailand the total area of 67-2-91 Rai. The purpose of the investment is to support business expansion, as well as to enhance long-term value for shareholders.

The aforementioned transaction is deemed an Acquisition of Assets according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 20/2551, Re: Rules for Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, being the highest value at 1.27% of the total assets of the Company and its subsidiaries as at December 31, 2020. When accumulating all transactions in the past 6 months prior to this transaction date, the cumulative value is 1.27%

Transaction value calculated by using the Total Value of Consideration basis, and being the highest cumulative value of 1.27%, which is accounts for less than 15%; therefore, no obligation to disclose the information in pursuant to the Notification of the Stock Exchange of Thailand, Re: Disclosure of Information Concerning the Acquisition and Disposition of Assets of Listed Companies B.E. 2547 (as amended).

Forwarded for your information.

Sincerely yours,

( Mrs. Voraluksana Ongkosit )

Executive Vice Chairperson

