



**KCE ELECTRONICS  
PUBLIC COMPANY LIMITED**

Registration No. 0107535000354

72-72/1-3, Lat Krabang Industrial Estate,  
Soi Chalongkrung 31, Lumplataw,  
Lat Krabang, Bangkok 10520 Thailand.  
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March 10, 2021

Subject Report on the result of the exercise of ESOP Warrants to directors and management of the company and its subsidiaries (ESOP-W6), (No.4)

To The President  
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and management of the company and its subsidiaries under the ESOP-W6 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : March 13, 2020
- Warrants expiry date : March 10, 2023
- First exercise date : June 1 –5, 2020
- Last exercise date : March 9, 2023
- Exercise ratio : 1 warrant : 1 ordinary share
- Exercise price : Baht 26.48 per share
- Exercise period : Every Quarter between 1 – 5  
March, June, September and December of each year

The Company would like to report the fourth times exercise of the warrants to purchase ordinary shares which was exercised on March 1 - 5, 2021 as follows:

- Warrant holder's application : 64 people
- No. of exercised warrants : 1,832,500 units
- Total ordinary shares through exercising right : 1,832,500 shares
- Total amount through exercising rights : 48,524,600 Baht
- The remaining amount of warrant : 2,899,000 units
- The number of share remaining : 2,899,000 shares

Please be informed accordingly.

Yours faithfully,

(Mrs.Voraluksana Ongkosit)

Executive Vice Chairperson

