

December 9, 2022

Subject Report on the result of the exercise of ESOP Warrants to directors and management of the company and its subsidiaries (ESOP-W6), (No.11)

To The President
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and management of the company and its subsidiaries under the ESOP-W6 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : March 13, 2020
- Warrants expiry date : March 10, 2023
- First exercise date : June 1 –5, 2020
- Last exercise date : March 9, 2023
- Exercise ratio : 1 warrant : 1 ordinary share
- Exercise price : Baht 26.48 per share
- Exercise period : Every Quarter between 1 – 5
March, June, September and December of each year

The Company would like to report the eleven times exercise of the warrants to purchase ordinary shares which was exercised on December 1 - 6, 2022 as follows:

- Warrant holder's application : 4 people
- No. of exercised warrants : 77,500 units
- Total ordinary shares through exercising right : 77,500 shares
- Total amount through exercising rights : 2,052,200 Baht
- The remaining amount of warrant : 828,000 units
- The number of share remaining : 828,000 shares

Please be informed accordingly.

Yours faithfully,



(Mrs. Voraluksana Ongkosit)
Executive Vice Chairperson

