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KCE 001/2023

January 9, 2023

Subject : Report on the utilization of capital increase

To: President The Stock Exchange of Thailand

KCE Electronics Public Company Limited ("the Company") would like to report the utilization of fund from capital increase deriving from the exercise of the Warrants to purchase the Company's ordinary shares on March 2022 to December 2022 under ESOP-W6. The total amount received from such exercising has been utilized for Company's working capital in full, the details of which are as follows:

Objective	Investment Plans (Baht)	Amount Used March – December 2022 (Baht)	Total (Baht)
ESOP –W6 no. 8-11 :			-
Working capital	9,956,480	9,956,480	
Total	9,956,480. -	9,956,480. -	-

Please be informed accordingly.

Yours sincerely,

D. Oylarf

(Mrs.Voraluksana Ongkosit) Executive Vice Chairperson

