



**KCE ELECTRONICS
PUBLIC COMPANY LIMITED**

Registration No. 0107535000354

72-72/1-3, Lat Krabang Industrial Estate,
Soi Chalongkrung 31, Lumplataw,
Lat Krabang, Bangkok 10520 Thailand.
Tel : (662) 326-0196-99 Fax : (662) 326-0300



March 8 , 2016

Subject Report on the result of the exercise of ESOP Warrants to directors and employees of the company and its subsidiaries (ESOP-W5), (No.8)

To The President
The Stock Exchange of Thailand

KCE Electronics Public Company Limited allotted the warrants to directors and employees of the company and its subsidiaries under the ESOP-W5 which has details as follows:

- Total allocated warrants : 10,000,000 units
- Total reserved ordinary shares : 10,000,000 shares
- Warrants issuing date : April 30, 2014
- Warrants expiry date : April 29, 2017
- First exercise date : June 1 –5, 2014
- Last exercise date : April 28, 2017
- Exercise ratio : 1 warrant : 1 ordinary share
- Exercise price : Baht 31.99 per share
- Exercise period : Every Quarter between 1st – 5th
March, June, September and December of each year

The Company would like to report the eight times exercise of the warrants to purchase ordinary shares which was exercised on March 1st – 5th, 2016 as follows:

- Warrant holder's application : 31 people
- No. of exercised warrants : 651,200 units
- Total ordinary shares through exercising right : 651,200 shares
- Total amount through exercising rights : 20,831,888 Baht
- The remaining amount of warrant : 755,000 units
- The number of share remaining : 755,000 shares

Please be informed accordingly.

Yours faithfully,



(Mrs.Voraluksana Ongkosit)

Executive Vice Chairperson