



**KCE ELECTRONICS
PUBLIC COMPANY LIMITED**

Registration No. 0107535000354

72-72/1-3, Lat Krabang Industrial Estate,
Soi Chalongkrung 31, Lumplataw,
Lat Krabang, Bangkok 10520 Thailand.
Tel : (662) 326-0196-99 Fax : (662) 326-0300



KCE 001/2021

January 8, 2021

Subject : Report on the utilization of capital increase

To : President
The Stock Exchange of Thailand

KCE Electronics Public Company Limited ("the Company") would like to report the utilization of fund from capital increase deriving from the exercise of the Warrants to purchase the Company's ordinary shares on March 2020 to December 2020 under ESOP-W6. The total amount received from such exercising has been utilized for Company's working capital in full, the details of which are as follows:

Objective	Investment Plans (Baht)	Amount Used March – December 2020 (Baht)	Total (Baht)
ESOP –W6 no. 1-3 : Working capital	139,509,880.-	139,509,880.-	-
Total	139,509,880.-	139,509,880.-	-

Please be informed accordingly.

Yours sincerely,

(Mrs.Voraluksana Ongkosit)

Executive Vice Chairperson

