



**KCE ELECTRONICS
PUBLIC COMPANY LIMITED**
Registration No. 0107535000354

72-72/1-3, Lat Krabang Industrial Estate,
Soi Chalongkrung 31, Lumplatew,
Lat Krabang, Bangkok 10520 Thailand.
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KCE 001/2022

January 7, 2022

Subject : Report on the utilization of capital increase

To : President
The Stock Exchange of Thailand

KCE Electronics Public Company Limited ("the Company") would like to report the utilization of fund from capital increase deriving from the exercise of the Warrants to purchase the Company's ordinary shares on March 2021 to December 2021 under ESOP-W6. The total amount received from such exercising has been utilized for Company's working capital in full, the details of which are as follows:

Objective	Investment Plans (Baht)	Amount Used March – December 2021 (Baht)	Total (Baht)
ESOP –W6 no. 4-7 : Working capital	93,408,200.-	93,408,200.-	-
Total	93,408,200.-	93,408,200.-	-

Please be informed accordingly.

Yours sincerely,

(Mrs.Voraluksana Ongkosit)
Executive Vice Chairperson

