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KCE 001/2024

January 5, 2024

Subject: Report on the utilization of capital increase

To: President

The Stock Exchange of Thailand

KCE Electronics Public Company Limited ("the Company") would like to report the utilization of fund from capital increase deriving from the exercise of the Warrants to purchase the Company's ordinary shares on March 2023 under ESOP-W6. The total amount received from such exercising has been utilized for Company's working capital in full, the details of which are as follows:

Objective	Investment Plans (Baht)	Amount Used March 2023 (Baht)	Total (Baht)
ESOP -W6 Final :			-
Working capital	3,257,040	3,257,040	
Total	3,257,040	3,257,040	-

Please be informed accordingly.

Yours sincerely,

(Mrs.Voraluksana Ongkosit)

Executive Vice Chairperson