

Form of Report to the Exchange of the Results of the Sale of Shares

KCE Electronics Public Company Limited

Date July 2, 2013

1. Information relating to the warrant offering

- Category of warrants offered : Warrants to purchase ordinary shares of KCE Electronics Public Company Limited No.2
- Number of shares offered : 115,248,942 units
- Offered to : The warrants shall be allocated to the existing shareholders at the ratio of 4 existing shares to 1 unit of warrant (in case there are any fraction of shares remaining, they shall be disregarded). In this regards, the record date to determine the list of shareholders who will be eligible for the allotment of warrants shall be on May 9, 2013 and the closing date of share register book to collect the list of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (amended in B.E. 2551) shall be on May 10, 2013.
- Price per warrant : Baht 0.00
- Subscription period : June 20, 2013

2. Results of the sales of warrant

[] totally sold out

[/] partly sold out, with remaining amount of warrants of 4,021 units. The company will deal with the remaining warrants as follows:

The company will cancel the remaining warrants. Therefore, the outstanding balance of warrants allocated to the existing shareholders will be 4,021 units

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	4	163	0	3	170
Number of warrants subscribed	71,320,063	43,688,908	0	235,950	115,244,921
% of total warrant offered for sale	61.89	37.91	0.00	0.20	100.00

4. Amount of money received from the sale of shares

This is the allotment of free warrants to the Company's existing shareholders.

The Company hereby certified that the information contained herein is true and complete in all respects.



(Mrs. Voraluksana Ongkosit)

Executive Director

