

**Capital Increase Report Form**  
**KCE Electronics Public Company Limited**  
**March 17, 2010**

We, KCE Electronics Public Company Limited (the "Company") hereby report of the resolution from Board of Directors No. 3/2010 held on March 16, 2010 from 16.00 hours to 19.00 hours at Company's meeting room 100/61 Vongvanitch Tower, 21th Fl., Rama 9 Rd., Bangkok in respect of share allotment as follows;

**1. Allotment of new shares**

Resolution from Board of Directors to allot of new shares amounting of 10,000,000 shares par value of 1 Baht, totaling of 10,000,000 Baht as follows;

1.1 The details of allotment

Allotted to	Number (shares)	Ratio (Old : New)	Sale price per share (Baht)	Subscription and payment period	Remark
For supporting the conversion/exercising the right of ESOP-W3	10,000,000	1:1	*	Board of Director or the authorized person from Board of Director will provide more details	-

\* price from the weighted average of company's share price, trading in stock exchange of Thailand, during 15 consecutive business days before the date the annual general meeting of shareholders with no discount.

1.2 The result of operation case of share fraction.

-none-

1.3 The number of share remaining which has not yet allotted.

24,502,731 shares

**2. Schedule for shareholders meeting to approve the allotment**

The schedule for the annual general meeting of shareholder no.27/2010 dated April 29, 2010 at 15.00 pm. Room, Montien Hotel, Surawongse Rd., Bangkok. The determination of shareholders, who shall be entitled to attended the meeting, shall be on Wednesday, March 31, 2010 shall be the record date for the right to attend the annual general meeting of shareholders No.27/2010 and receive the dividend. The list of shareholders shall be collected pursuant to Section 225 of the Securities and Exchange Act by closing the share register book for suspension of share transfer on Thursday, April 1, 2010. Should the shareholders meeting approve to pay the dividend; the payment will be made on May 27, 2010 at 0.15 Baht per share.

**3. Approval of the share allotment by relevant governmental agency and conditions for approval (if any)**

Company will register the increased capital at Ministry of Commerce when the warrant is exercised. As well as, asking permission from the stock exchange of Thailand to submit security buying proposal.

**4. Objective of the capital increase and plans for utilizing proceed received from capital increase**

To utilize as working capital of the Company.

**5. Benefits which the Company will receive from the share allotment**

The Company will utilize this capital increase for working capital and/or for expanding the Company's operation in the future

**6. Benefit which the Shareholders will receive from the share allotment**

The shareholder shall be entitled to receive dividends from the Company's business operation.

**7. Other details necessary for shareholders to approve the share allotment**

-none-

**8. Schedule of action where the board of directors of the Company passes a resolution approving the allotment of new shares;**

- 8.1 Board of directors meeting for approval of the issuance and offering company's warrants (ESOP-W3) and share allotment on the date of 16 March 2010
- 8.2 Record Date on the date of 31 March 2010
- 8.3 Closing shareholding book for the right to attend the annual general meeting of shareholders on the date of 1 April 2010
- 8.4 Annual general meeting for shareholders, no 27/2010, on the date of 29 April 2010

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Sign..... Executive Director

(Mrs.Voraluksana Ongkosit)

