Headline: KCE's new shares to be traded on September 16, 2015

Security Symbol: KCE, SET

Announcement Details

| Additional listed securities | |
|---------------------------------|---|
| Subject | KCE's new shares to be traded on September 16, 2015 |
| Company name | KCE ELECTRONICS PUBLIC COMPANY LIMITED (KCE) |
| Old capital (baht) | 570,160,766.00 |
| - Common stock (Unit: shares) | 570,160,766 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 2,252,400 |
| New capital (baht) | 572,413,166.00 |
| - Common stock (Unit: shares) | 572,413,166 |
| Par value (baht per share) | 1.00 |
| Allocated for | Warrants (KCE-W2) 2,252,400 units exercise to 2,252,400 common shares |
| Ratio (Warrant : share) | 1:1 |
| Exercise price (baht per share) | 5.00 |
| Exercise date | From 01-Sep-2015 to 10-Sep-2015 |
| Trading date | 16-Sep-2015 |