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March 13, 2018

Subject: A resolution to convene the 2018 Annual General Meeting of Shareholders and Dividend Payment
 To: The President
 The Stock Exchange of Thailand

Pursuant to the meeting of the Board of Directors No. 3/2018 held by KCE Electronics Public Company Limited (the "Company") on March 13, 2018, the Board of Directors approved the following matters regarding the 2018 Annual General Meeting of Shareholders (the "AGM"):

1. The change of the par value and the amendment to Article 4 of Memorandum of Association so as to reflect such change in the par value.

The current par value of the Company's share is 1 Baht per share. To enhance liquidity of share to shareholders, the Meeting has approved the change in the par value of shares from 1 Baht per share to 0.50 Baht per share. Such par value change will not affect the Company's registered capital. The details of the change of the Company's shares par value are as follows:

Particulars	<u>Prior</u> to the change of Par Value	<u>After</u> the change of Par Value
1. Registered Capital	586,396,798 Baht	586,396,798 Baht
2. Paid-up capital	586,396,798 Baht	586,396,798 Baht
3. Par Value	1 Baht per share	0.50 Baht per share
4. Number of Shares	586,396,798 shares	1,172,793,596 shares

In addition, in order to be in line with the above-mentioned change of the par value of the Company's shares, the Meeting, then, considered and approved the amendment to Article 4 of the Company's Memorandum of Association, regarding the registered capital to be as follows:

"No. 4 Registered Capital Baht 586,396,798 (Five hundred eighty-six million, three hundred ninety-six thousand, seven hundred and ninety eight Baht)
 Divided into 1,172,793,596 shares (One thousand one hundred seventy-two

		million, seven hundred ninety-three thousand, five hundred and ninety-six shares)
With par value of	Baht 0.50	(Fifty satang)
Divided into		
Ordinary shares	1,172,793,596 shares	(One thousand one hundred seventy-two million, seven hundred ninety-three thousand, five hundred and ninety-six shares)
Preferred shares	-	- "

And that the aforementioned matter be further proposed to the Shareholders' Meeting for further consideration and approval.

2. A resolution to propose a dividend payment for the Company's operating results of 2017 at a rate of Baht 2.20 Baht per share, base on the par value of 1 Baht per share, to be considered and approved by the AGM. The Company already paid an interim dividend of Baht 1.10 Baht per share on September 8, 2017, and therefore the remaining dividend payment of Baht 1.10 Baht per share would be made on May 9, 2018.

However, the right to receive a dividend remains uncertain unless it is approved by Shareholders at the 2018 AGM.

3. A resolution to convene the 2018 Annual General Meeting of Shareholders on Thursday April 26, 2018, at 15.00 hrs., in the Ballroom, 3rd floor, the Grand Fourwings Convention Hotel, 333 Srinakarin Road, Huamark, Bangkok, with the following agenda items:

Item 1 : To certify the Minutes of the Annual General Meeting of Shareholders for the year 2017

Item 2 : To acknowledge the results of the Company's operations for fiscal year 2017

Item 3 To consider and approve the Company and its subsidiaries' Financial statements for the fiscal year ended December 31, 2017

Item 4 : To consider and approve dividend payment for the operating results of 2017

Item 5 : To consider and approve the election of Directors to replace those who retire by rotation for the year 2018

Item 6 : To consider and approve the determination of remuneration of Directors for the year 2018

Item 7 : To consider and approve the appointment of the auditor of the Company and its subsidiaries, and approve the auditor's remuneration for fiscal year 2018

Item 8 : To approve the change of par value of the Company's share and an amendment to Article 4 of the Company's Memorandum of Association regarding the registered capital to be in line with such change of par value.

Item 9 : To consider other matters (if any)

4. The record date of the names of eligible shareholders to attend the 2018 AGM and the right to receive a dividend will be on March 27, 2018

The Company shall disclose the details of the Annual General Meeting of Shareholders for the year 2018 and its agenda items prior to the meeting on the Company's website (www.kcethai.in.th). Shareholders may forward questions related to the agenda to the Company Secretary at tanyarat@kce.co.th or by telephone at (662) 326-0196 to 9

Please be informed accordingly.

Yours sincerely,



(Mrs. Voraluksana Ongkosit)

Executive Vice Chairperson

