

May 8, 2015

Subject : Notification form of intention to exercise warrant to purchase the ordinary shares of
KCE Electronics Public Company Limited No. 2 (KCE-W2) No. 8

To : All Warrant Holders

KCE Electronics Public Company Limited would like to inform that the Company has posted the notification form of intention to exercise warrant to purchase the ordinary shares of KCE Electronics Public Company Limited No. 2 (KCE-W2) No. 8 to facilitate the exercise of such warrants on the company website at www.kcethai.in.th from May 8, 2015 onwards.

Moreover, to provide the shareholders with convenience, the Company has provide the counter to receive the notification form of intention to exercise warrant to purchase the ordinary shares at Vongvanij Tower, 21st floor, Rama 9 Road on Thursday May 28, 2015 from 9.00 – 16.00 hrs. (one day only) The shareholders who wish to exercise warrant can submit the form on the date and time mention above.

Pleased be informed accordingly



Sincerely yours,



(Mrs. Voraluksana Ongkosit)

Executive Vice Chairperson