

(F 53-4)

Capital Increase Report Form
KCE Electronics Public Company Limited
21 March 2007

We, KCE Electronics Public Company Limited hereby report of the resolution of the board of directors no. 3/2007, held on 20 March 2007 at 2.00 p.m in respect of a capital increase/share allotment as follows:

1. Capital increase:

The meeting of the board of directors passed a resolution approving the increase of a registered capital of the Company from 317,930,000 Baht (Thai Baht Three Hundred Seventeen Million Nine Hundred Thirty Thousand) to 500,000,000 Baht (Thai Baht Five Hundred Million) by means of the issuance of 182,070,000 new ordinary shares with a par value of 1.00 Baht (One Baht) each, totaling 182,070,000 Baht (Thai Baht One Hundred Eighty- Two Million Seventy Thousand)

2. Allotment of new shares:

- 2.1 The meeting of the board of directors passed a resolution approving the allotment of 157,465,000 new ordinary shares with par value of 1.00 Baht each, totaling 157,465,000 Baht (Thai Baht One Hundred Fifty-Seven Million Four Hundred Sixty-Five Thousand), the details of which are as follows:

Allotted to	Number (shares)	Ratio (old : new)	Sale price per share (Baht)	Subscription and payment period	Note
Existing Shareholders	157,465,0002:1.....	...1.00...	.Date 4,5,6,7 and 8 June 2007

- 2.2 The Company's plan in case where there is a fraction of shares remaining
- In the case that there are shares remaining from the subscription of shares by the existing shareholders, the shares will be allotted to the existing shareholders who subscribed to shares in excess of their right on a pro rata basis until all remaining shares have been subscribed by the subscribers.

- 2.3 The number of shares remaining from the allotment is 21,605,000 shares with par value of 1.00 Baht each, totaling 21,605,000 Baht.

3. Schedule for shareholders meeting to approve the capital increase/allotment

The ordinary/extraordinary meeting of shareholders no. 24/2007 is scheduled to be held on 30 April 2007 at 15.00 pm. at Montientip Room ,the Montien Hotel, Surawongse Road, Bangkok. The share register will be closed for share transfer in order to determine the right to attend this meeting from 9 April 2007 at 12.00 o'clock, until the meeting has been duly convened.

4. **Objectives of the capital increase and plans for utilizing proceeds received from the capital increase**

To use the funds as reserve for investment in expansion project.

5. **Benefits which the Company will receive from the capital increase/share allotment:**

To provide financial support for the capital expansion project investment and to add liquidity for operation.

6. **Benefits which the shareholders will receive from the capital increase/share allotment:**

The company dividend policy is that the dividend will be paid if the company performance has a profit and no accumulated loss, and such dividend payment is approved by the Shareholder's meeting.

7. **Schedule of action where the board of directors of the Company passes a resolution approving the capital increase or allotment of new shares:**

Date	Process
9 April 2007	The closing of the share register book to be determine for the shareholders entitlement to attend the Annual General Meeting for the year 2007 and the right to subscribe the increased share capital.
30 April 2007	The Annual General Meeting No. 24/2007.

The Company hereby certifies that the information contained in this report form is true and complete in all respects.



Signed _____
(Mrs. Voraluksana Ongkosit)
Executive Director