

KCE Electronics Public Company Limited
and its subsidiaries
Report and interim financial statements
For the three-month period ended
31 March 2010

Review report of Independent Auditor

To the Shareholders of KCE Electronics Public Company Limited

I have reviewed the accompanying consolidated balance sheet of KCE Electronics Public Company Limited and its subsidiaries as at 31 March 2010, the related consolidated statements of income, changes in shareholders' equity, and cash flows for the three-month period ended 31 March 2010 and the separate financial statements of KCE Electronics Public Company Limited for the same period. These financial statements are the responsibility of the Company's management as to their correctness and the completeness of the presentation. My responsibility is to issue a report on these financial statements based on my review.

I conducted my review in accordance with the auditing standard applicable to review engagements. This standard requires that I plan and perform a review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical review procedures applied to financial data and thus provides less assurance than an audit in accordance with generally accepted auditing standards. I have not performed an audit and, accordingly, I do not express an audit opinion.

Based on my review, nothing has come to my attention that causes me to believe that the accompanying financial statements are not presented fairly, in all material respects, in accordance with generally accepted accounting principles.

The consolidated financial statements of KCE Electronics Public Company Limited and its subsidiaries and the separate financial statements of KCE Electronics Public Company Limited for the year ended 31 December 2009 were audited in accordance with generally accepted auditing standards by another auditor of our firm who, under her report dated 23 February 2010, expressed an unqualified opinion on those financial statements. The consolidated and separate balance sheets as at 31 December 2009, as presented herein for comparative purposes, formed an integral part of the financial statements, which were audited and reported on by that auditor.

The consolidated statements of income, changes in shareholders' equity and cash flows for the three-month period ended 31 March 2009 of KCE Electronics Public Company Limited and its subsidiaries and the separate financial statements of KCE Electronics Public Company Limited, as presented herein for comparative purposes, formed an integral part of the interim financial statements which were reviewed by the aforementioned auditor, who reported, under her report dated 12 May 2009, that nothing had come to her attention that caused her to believe that those financial statements were not represented fairly, in all material respects, in accordance with generally accepted accounting principles.

Kamontip Lertwitworatep
Certified Public Accountant (Thailand) No. 4377

Ernst & Young Office Limited
Bangkok: 11 May 2010